

# SESHACHAL TECHNOLOGIES LIMITED

CIN: L72200TG1994PLC154733

**Registered Office:** Plot No 57, Text Book Colony,  
Hyderabad, Secunderabad - 500009, Telangana, India

**Email:** info@seshachal.com, **Website:** [www.seshachal.com](http://www.seshachal.com), **Phone:** 040-32945858

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**Date: March 05, 2026**

To,  
**Department of Corporate Services/ Listing**  
**BSE Limited**  
**25th Floor, P.J. Towers,**  
**Dalal Street Fort,**  
**Mumbai – 400001**

**Scrip Code: 531794**

Dear Sir/Ma'am,

**Sub: Outcome of Board Meeting held on Thursday, March 05, 2026**

**Ref: Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

In terms of Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) 2015, we wish to inform you that Board of Directors of the company at its meeting duly convened and held on Thursday, March 05, 2026 at registered office has *inter-alia* considered and approved the following businesses:

1. To augment the financial resources of the Company through raising of funds, by way of creating, issuing and allotting up to 1,13,63,637 (One Crore Thirteen Lakh Sixty Three Thousand Six Hundred Thirty Seven Only) Fully Convertible Warrants Convertible into equivalent number of fully paid-up equity share of the Company having face value of Rs. 10/- (Rupee Ten Only), in one or more tranches, to the persons belonging to "Non-Promoter, Public Category", as detailed in **Annexure-I**, on preferential basis, at an issue price of Rs. 22/- (Rupees Twenty Two Only) per warrant, which is higher than the floor price determined in accordance with the provision of Chapter V of SEBI ICDR Regulations, payable in cash for aggregating amount of up to Rs. 25,00,00,014 (Rupees Twenty Five Crore and Fourteen Only) in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ('Act') read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI ICDR Regulations, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to approval of shareholders and other regulatory authorities, as may be applicable.

Upon allotment of warrants in accordance herewith, an amount equivalent to 25% (Twenty-Five Percent) of the total issue size shall be called upfront from the proposed allottees.

*Disclosure with respect to the Preferential Issue under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure -II** to this letter.*

2. To seek members' approval through the process of postal ballot for the above-said today's board decision and accordingly, approved the draft Notice of Postal Ballot along with the calendar of events, and authorized Director/ KMP to issue the same to the concerned.

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Further, approved the appointment of CS Piyush Gandhi, Proprietor of M/s. Piyush Gandhi & Associates, Practicing Company Secretaries (COP: 20183) & (M No. A54730), as Scrutinizer for the Postal Ballot process, and Central Depository Services (India) Limited ("CDSL") as the authorized agency for conducting the Postal Ballot process through the remote e-voting facility, along with all matters incidental and related thereto.

The cut-off date for E-Voting, as well as the dispatch of the notice of Postal ballot and the E-Voting period, have also been considered and fixed as follows:

Cut-off date for dispatch and E-voting	February 27, 2026
dispatch date of postal ballot	March 06, 2026
E-voting period	From 9:00 a.m. (IST) on March 07, 2026 up to 5:00 p.m. (IST) on April 05, 2026

The notice of the postal ballot will be sent separately to the Stock Exchange and to the Members of the Company and will also be available on the Company's website at [www.seshachal.com](http://www.seshachal.com) and on the website of the stock exchange namely BSE Limited, and e-voting agency's website at [www.evotingindia.com](http://www.evotingindia.com) in due course.

The Board meeting commenced at 7:00 PM and concluded at 8:00 PM.

We request you to kindly take the above information on record and disseminate to all concerned.

You are requested to take the same on your records.

Thanking You,  
Yours Faithfully,

**For Seshachal Technologies Limited**

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**Prabhaker Reddy Aedla**  
**Managing Director & CFO**  
**DIN: 03627891**

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## Annexure I

The names of the proposed allottees of Warrants to the “Non-Promoter, Public Category, to be allotted on preferential basis:

S. No.	Name of the Proposed Allottees	Warrants to be allotted on Preferential basis Maximum Quantity for the respective allottee
1	Ami Tushar Shah	5,05,000
2	Kapadia Finwealth LLP	5,05,000
3	Sanyukta Suryakant	5,05,000
4	Tushar Shashikant Shah	5,05,000
5	Tushar Shashikantbhai Shah HUF	5,05,000
6	Equifin Capital Private Limited	5,05,000
7	Arunaben Vinodchandra Dhandhara	5,05,000
8	Hemalben Sanjay Shah	5,05,000
9	Nishil Financial Advisors LLP	5,05,000
10	Sanjaykumar Sevantilal Shah	5,05,000
11	Sanjaykumar Sevantilal Shah HUF	5,05,000
12	Sahaj Trading	5,90,910
13	Jhaveri Virali	5,90,910
14	Narendra Chaudhary	2,86,136
15	Dahiben Narendra Chaudhari	2,86,136
16	Yash Raj Khargandhi	4,54,545
17	Daxaben Doshi	7,20,000
18	Dharmendra Doshi	7,20,000
19	Forum Doshi	7,20,000
20	Kirtan Doshi	7,20,000
21	Bhushan Manubhai Soni	7,20,000
	<b>Total</b>	<b>1,13,63,637</b>

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## Annexure II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under

S. No.	Particulars	Disclosures																								
1	Type of securities proposed to be Issued	Fully Convertible Warrants ('Warrants')																								
2	Type of issuance	Preferential Allotment																								
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Up to 1,13,63,637 (One Crore Thirteen Lakh Sixty-Three Thousand Six Hundred Thirty-Seven Only) Fully convertible warrants at an issue price of Rs. 22/- (Rupees Twenty-Two Only) per warrant to persons belonging to "Non-Promoter, Public Category" for an aggregate amount of Rs. 25,00,00,014 (Rupees Ninety-One Crores Twenty Lakhs Only)																								
<b>In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</b>																										
4	Name and number of the Investor(s)	As per the list attached as Annexure-I																								
5	Issue price	Rs. 22/- Per Warrant																								
6	post allotment of securities - outcome of the subscription,	<table border="1"><thead><tr><th rowspan="2">Category</th><th colspan="2">Pre preferential issue</th><th colspan="2">Post preferential issue presuming full conversion</th></tr><tr><th>No of fully paid up Shares</th><th>%</th><th>No of fully paid up Shares</th><th>%</th></tr></thead><tbody><tr><td>Promoters and Promoter Group (A)</td><td>2,35,214</td><td>33.87</td><td>2,35,214</td><td>1.95</td></tr><tr><td>Public (B)</td><td>4,59,146</td><td>66.13</td><td>1,18,22,783</td><td>98.05</td></tr><tr><td><b>Total (A) + (B)</b></td><td><b>6,94,360</b></td><td><b>100.00</b></td><td><b>1,20,57,997</b></td><td><b>100.00</b></td></tr></tbody></table> <p><i>Notes:</i> 1. SHP has been prepared assuming full conversion of warrants into equity shares</p>	Category	Pre preferential issue		Post preferential issue presuming full conversion		No of fully paid up Shares	%	No of fully paid up Shares	%	Promoters and Promoter Group (A)	2,35,214	33.87	2,35,214	1.95	Public (B)	4,59,146	66.13	1,18,22,783	98.05	<b>Total (A) + (B)</b>	<b>6,94,360</b>	<b>100.00</b>	<b>1,20,57,997</b>	<b>100.00</b>
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7	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of Such warrants, the unexercised warrants																								

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		shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.
<b>8</b>	<b>Nature of Consideration</b>	Cash
<b>9</b>	<b>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</b>	Not Applicable

**For Seshachal Technologies Limited**

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**Prabhaker Reddy Aedla**  
**Managing Director & CFO**  
**DIN: 03627891**