



Net Worth Certificate

Based on the information and explanation given to us by the management and based on our review of books of account and related records, we certify that the Net Worth of M/s. Seshachal Technologies Limited, pre and post the proposed scheme, is as under:

<u>SESHACHAL TECHNOLOGIES</u>		
<u>LIMITED</u>		
NETWORTH OF THE COMPANY PRIOR & POST SCHEME OF REDUCTION OF CAPITAL		
Valuation as on 12.12.2014	Before Reduction	After Reduction
Paid Up Capital	6,94,36,000	-
Reserves & Surplus	(62,968,394)	-
Adjustment of 90% of paid up Capital		69,43,600
Reserves & Surplus after Adjustment		(4,75,994)
NETWORTH	64,67,606	64,67,606

For L N P & Co
Chartered Accountants
Firm No: 008918S

P. Venkata Rao

Venkata Rao P
Partner.
M.No: 230081.

Place: Hyderabad
Date: 12.12.2014